

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
252 mn	▲ 0.68%	422 mn	▲ 0.67%	118 mn	▲ 0.82%	120 mn	▲ 0.96%	218 mn	▲ 0.60%
85,840.34	578.96	54,941.66	366.33	27,234.16	222.48	129,360.3	1,230.22	37,352.76	221.15

Market Summary

The stock market on Tuesday remained positive throughout the day and concluded the session in the green zone amid investor's optimism over the SCO's ongoing cooperation in the fields of economy, trade, environment, and socio-cultural linkages. The Benchmark KSE-100 index made an intra-day high and low at 85,893.99 (632.61 points) and 84,856.21 (-405.17 points) respectively while closed at 85,840.34 by gaining 578.96 points. PKR in today's interbank depreciated by Rs 0.0817 against USD and closed at Rs277.7423. The value of shares traded during the day was Rs24.464 billion. Market capitalization stood at around Rs11.227 trillion. Overall, trading volumes for the day decreased to 421.97 million shares compared with Monday's tally of 477.36 million. PTC was the volume leader with 37.9 million shares, gaining Rs0.36 to close at Rs15.73. It was followed by HUBC with 33.3 million shares, gaining Rs0.52 to close at Rs98.83 and KOSM with 22.5 million shares, gaining Rs0.73 to close at Rs7.59.

Volume Leaders ('000)

PTC	37,868
HUBC	33,285
KOSM	22,458
PIAHCLA	13,764
NPLXD	13,106
PRLXD	11,220
PIBTL	10,702
EFERT	9,477
WTL	9,298
SLGL	8,163

Gainers (PKR)

FEM	3.40	0.53
KOSM	7.59	0.73
LPL	15.27	1.39
PKGJ	11.76	1.07
SPEL	37.94	3.45
GAL	184.32	16.70
AGLNCPS	22.00	2.00
NSRM	34.10	3.10
SIEM	574.76	52.20
ATRLXD	378.55	34.40

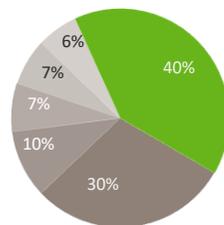
Losers (PKR)

DWTMDEF	-5.01	
NPLXD	-2.68	24.11
HCL	-98.30	885.06
IML	-1.66	17.34
LMSMDEF	-2.13	23.17
AATM	-4.82	57.23
PILDEF	-0.13	1.61
FPJM	-0.18	2.25
JSML	-1.70	22.29
PAKL	-1.91	25.52

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-19.39
Broker Proprietary Trading	0.61
Companies	19.98
Individuals	-3.80
Insurance Companies	2.52
Mutual Funds	1.05
NBFC	0.01
Other Organization	0.40
Gross	0.00

FIFI (USD'mn)

Foreign Corporates	-0.92
Foreign Individual	0.00
Overseas Pakistani	-0.45
Gross	-1.37

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.05	-0.01	-0.34	-	-0.33	0.23	-1.64	-0.05	-0.12	-17.09	-19.39
	Broker Proprietary Trading	-0.05	-0.06	0.52	-0.02	-0.45	-0.02	0.40	-0.10	0.01	0.39	0.61
	Companies	0.17	-0.03	0.24	-0.07	0.23	0.06	0.02	0.17	-0.02	19.20	19.98
	Individuals	-0.02	0.47	-1.66	0.07	0.34	0.01	0.49	0.30	-0.23	-3.58	-3.80
	Insurance Companies	-0.13	0.01	2.54	0.02	0.08	-0.00	0.01	-0.00	0.18	-0.17	2.52
	Mutual Funds	-0.01	-0.28	-0.79	0.00	0.58	0.08	0.17	-0.29	0.14	1.60	1.21
	NBFC	-0.00	-0.00	-0.01	-	0.00	-0.00	0.02	0.00	-0.00	0.00	0.01
	Other Organization	-0.00	-0.02	-0.04	-	-0.03	-0.13	0.48	-0.00	-0.00	-0.01	0.24
LIPI Total	-0.09	0.09	0.46	-0.01	0.42	0.23	-0.05	0.03	-0.04	0.33	1.37	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.07	-0.25	-0.50	-	-0.31	-0.14	0.11	0.10	-	0.01	-0.92
	Foreign Individual	-	-	-	-	0.00	0.00	-0.00	-0.00	-	-0.00	0.00
	Overseas Pakistani	0.02	0.16	0.04	0.01	-0.10	-0.10	-0.06	-0.13	0.04	-0.34	-0.45
	Total	0.09	-0.09	-0.46	0.01	-0.42	-0.23	0.05	-0.03	0.04	-0.33	-1.37

Source: NCCPL

INSIDER TRANSACTIONS

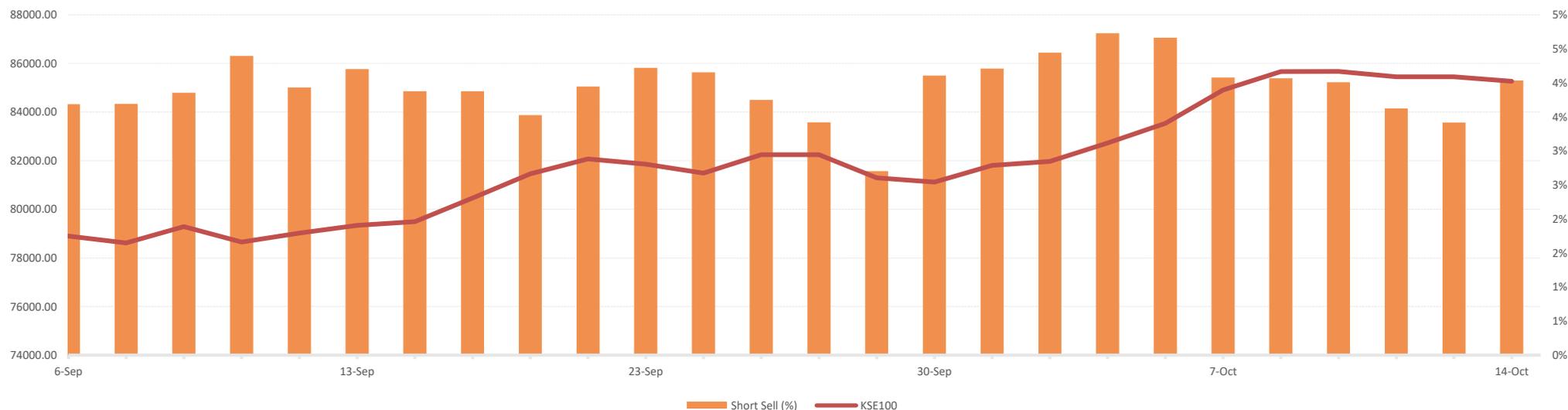


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	14/Oct/24	UBL	Zameer Mohammed Choudrey	Non-Executive Director	1,080,189	-	299.49	1,080,189	323,402,693
2	14/Oct/24	TBL	Treet Corporation Limited	Substantial Shareholder	-	201,088	13.83	-201,088	-2,781,047
3	14/Oct/24	BWHL	RAZAK BENGALI	Executive Director	15,000	-	107.64	15,000	1,607,250

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Monday, October 14, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
FFBL-OCT	703	35.07%	0.16%	788	10.8% ▼
DGKC-OCT	1,819	28.03%	0.83%	1,188	53.1% ▲
GHNI-OCT	260	27.43%	1.74%	223	-
HUMNL-OCT	1,265	26.53%	0.22%	1,100	15.0% ▲
NRL-OCT	388	26.44%	1.48%	238	62.9% ▲
FFC-OCTB	255	25.90%	0.04%	187	36.6% ▲
AIRLINK-OCTB	1,966	25.78%	1.99%	1,741	12.9% ▲
GATM-OCT	168	22.29%	0.09%	176	4.8% ▼
ATRL-OCTB	268	14.09%	0.63%	116	132.1% ▲
SNGP-OCTB	182	14.06%	0.06%	178	2.3% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Rashid Nawaz
Phone: (+92) 42 38302028
Ext: 116
Email: haroon@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com